



Jed Magstadt

Advisor, Personal Office™

JED@NORTHROCKPARTNERS.COM
612.367.8811

Integrating over six years of financial coaching and lifestyle management experience, Jed serves as trusted counsel to executives looking to further cultivate their careers. With a focus on navigating executive compensation and benefits, Jed partners with clients to provide strategic guidance on complex lifestyle matters and critical career decisions to ensure his clients have a personalized approach for continued success.

Jed values his ability to create trusted relationships with his clients while guiding their financial lives. Through the Personal Office™ approach, he drives a seamless client experience that gives his clients confidence and creates more free time in their busy lives. While serving a broad client base, Jed also works with a niche market of Boeing executives in Seattle and the surrounding area. He travels frequently to the NorthRock Partners Seattle office and other cities along the West Coast.

Jed is a graduate of St. Thomas University in St. Paul, Minnesota, where he earned a degree in finance. He and his wife, Aly, reside in Minneapolis, Minnesota. They enjoy traveling and spending time outdoors with their dog, Luna.

PROFESSIONAL DESIGNATIONS AND ASSOCIATIONS

Bachelor of Science, Finance, University of St. Thomas

6 + YEARS IN INDUSTRY