



Anthony Mlachnik,

MBA, CIMA[®], BFA[™]

Advisor, Personal Office[®]

With over 15 years of private wealth management advisory experience, Anthony successfully counsels and advises clients while delivering a Personal Office experience. Anthony is motivated through his client relationships and strives to build a platform for ongoing comprehensive and customized advice as his clients' needs change and grow.

Anthony is a trusted advisor to a remarkable client list and leads the NorthRock Chicago office's investment research, investment selection and asset allocation. He also holds the Certified Investment Management Analyst[®] designation. Anthony received his Bachelor of Science from the University of Wisconsin-Whitewater and his Master of Business Administration from the University of Wisconsin-Whitewater College of Business and Economics. He proudly guest lectures at UW-Whitewater's business school semiannually and serves as Co-Founder and Board Member of the 24:Up, Inc.'s Institute of Basketball, which focuses on developing future leaders through the team sport.

Anthony and his wife, Kelly, now live in the Milwaukee Metro Area, after recently moving from the Chicago Metro Area where they lived for 12 years. Anthony and Kelly have four children and enjoy time with extended family, friends, clients, and their community. They love spending time together or at their family lake house, but are usually found on a sports field or in a basketball gym.

PROFESSIONAL DESIGNATIONS AND ASSOCIATIONS

- ✓ Bachelor of Science, Business Administration | University of Wisconsin-Whitewater
- ✓ Master of Business Administration | University of Wisconsin-Whitewater College of Business and Economics
- ✓ Certified Investment Management Analyst (CIMA[®]) | University of Chicago Booth School of Business Executive Education
- ✓ Behavioral Financial Advisor (BFA[™])

PROFESSIONAL AND COMMUNITY INVOLVEMENT

- ✓ Member of Investment Management Consultants Association
- ✓ Invited University Guest Lecturer
- ✓ Co-Founder and Board Member of 24:Up Inc. Institute of Basketball
- ✓ Board Member of the Pat Connaughton Foundation
- ✓ Advancement Committee Member of Saint Thomas More High School
- ✓ Leadership Council at Metropolitan Milwaukee Association of Commerce
- ✓ Active volunteering and charitable work with Foundation X, Childrens Wisconsin, and Make-A-Wish Wisconsin